

## Welcome to the Ahern Insurance Brokerage eForms.

After completing this application please follow these simple instructions:

- 1) Click "Save Application," navigate to your desktop and save a copy of the completed application
- 2) Print & sign the application
- 3) To expedite the application process, email or fax a copy of the completed application to AIB

Fax: (858) 571-9010

Email: Info@AhernInsurance.com

- 4) Please mail the original to:

Ahern Insurance Brokerage  
9655 Granite Ridge Drive  
Suite 500  
San Diego, CA 92123

For additional support you can email [techsupport@aherninsurance.com](mailto:techsupport@aherninsurance.com) or consult the help file at: <http://www.aherninsurance.com/applications/help.htm>

### **IMPORTANT!**

Once you have filled out your application completely, you must **PRINT, SIGN AND MAIL THE ORIGINAL**

Law Firm Name: \_\_\_\_\_

1. List each lawyer involved in Entertainment/Agent Practice: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. Complete the following chart for all Entertainment clients:

Name of Client	Type of Entertainment	Legal Services Rendered	% of Overall Billings

3. With regard to Entertainment clients, does the law firm, or any lawyer in the law firm:
- Negotiate personal appearances or product endorsements? .....  Yes  No
  - Negotiate the financing or distribution of productions? .....  Yes  No
  - Have a business relationship with the client other than for provision of legal services? .....  Yes  No
  - Provide investment advice? .....  Yes  No
  - Make investments on behalf of the client? .....  Yes  No
  - Ever accept a percentage of the value of the transaction as compensation? .....  Yes  No
  - Ever accept compensation in kind (i.e. copyrights, royalties) in return for legal services? .....  Yes  No
  - Serve as the trustee of a client's trust? .....  Yes  No
  - Have the authority to write checks or disburse funds for the client? .....  Yes  No
- If yes, please provide a written explanation on the law firm's letterhead.*
4. Does the law firm, any related or controlled entity, or any lawyer in the law firm, serve as a talent agent or manager? .....  Yes  No
5. Does the law firm have a written procedure for handling conflicts of interest specific to the field of entertainment? .....  Yes  No
- If no, please provide a written explanation on the law firm's letterhead.*

\_\_\_\_\_  
Signature/Title of Law Firm Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Agent

\_\_\_\_\_  
Date

For residents of CA: Any person who knowingly and with intent to defraud any insurance company or other person, files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto or knowingly helps with intent to defraud, commits a fraudulent insurance act, which may be a crime and may subject the person to criminal and civil penalties.

Professional liability insurance offered through Attorney Shield is underwritten by Professional Solutions Insurance Company, doing business as PSIC Insurance Company in CA.