

Welcome to the Ahern Insurance Brokerage eForms.

After completing this application please follow these simple instructions:

- 1) Click "Save Application," navigate to your desktop and save a copy of the completed application
- 2) Print & sign the application
- 3) To expedite the application process, email or fax a copy of the completed application to AIB

Fax: (858) 571-9010

Email: Info@AhernInsurance.com

- 4) Please mail the original to:

Ahern Insurance Brokerage
9655 Granite Ridge Drive
Suite 500
San Diego, CA 92123

For additional support you can email techsupport@aherninsurance.com or consult the help file at: <http://www.aherninsurance.com/applications/help.htm>

IMPORTANT!

Once you have filled out your application completely, you must **PRINT, SIGN AND MAIL THE ORIGINAL**

Complete a new form for each Financial Institution

Law Firm Name: _____

1. List each lawyer involved in Financial Institution representation: _____

2. Financial Institution Name: _____

3. Financial Institution Address (include additional branch locations represented by the law firm): _____

4. Financial Institution is a: Bank Savings & Loan Savings Bank Credit Union
 Other: _____

5. Financial Institution is a: Past client of the law firm Present client of the law firm

6. Date the law firm began representing the financial institution: _____

7. Briefly state the nature of legal services rendered to the financial institution: _____

8. Has the financial institution ceased operations, been declared insolvent, or is it now controlled or operated by the FDIC, OCC, OTS or any other government agency? Yes No
If yes, provide full details on the law firm's letterhead, including the date of such action.

9. Has the law firm, or any lawyer in the law firm:

- Had loan commitments with the financial institution? Yes No
- Held stock or other equity interest in the financial institution? Yes No

If yes, what is the dollar value? \$ _____

10. Has the law firm, or any lawyer in the law firm provided the following legal services to the financial institution:

General Counsel Of counsel Regulatory Counsel Loan Closings
 Loan Documentation Litigation Securities Work

11. Has any lawyer in the law firm (regardless of what law firm they worked for at the time) ever held any of the following positions in the financial institution?

Director/Officer Executive Committee Investment Advisory Committee
 Loan Policy Committee Audit Committee Other: _____

If yes, indicate the name of the lawyer, the position held and dates the position was held on the law firm's letterhead.

12. Does the law firm have a written policy prohibiting the following for financial institution clients:

- Lawyers from holding stock or other equity in the financial institution? Yes No
- Lawyers from acting as a director or officer of the financial institution? Yes No
- The introduction of other clients to the financial institution as a prospective lender? Yes No
- The representation of both borrowers and lenders? Yes No

If no, please provide an explanation on the law firm's letterhead.

 Signature/Title of Law Firm Representative

 Date

 Signature of Agent

 Date

For residents of CA: Any person who knowingly and with intent to defraud any insurance company or other person, files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto or knowingly helps with intent to defraud, commits a fraudulent insurance act, which may be a crime and may subject the person to criminal and civil penalties.

Professional liability insurance offered through Attorney Shield is underwritten by Professional Solutions Insurance Company, doing business as PSIC Insurance Company in CA.